
Name

Date

Category

Housing	Annual \$	Monthly \$
Rent or Mortgage Payment		
Prop. Taxes & Insurance		
HOA Dues		
Home Repairs & Upkeep		
Furniture & Appliances		
Service Calls (plumbing, TV etc)		
Cleaning/House		
Cleaning/Yard		
Supplies		
Utilities:	\$0.00	\$0.00
Electric/Gas		
Garbage Collection		
Cable TV		
Telephone		
Water/Sewer		
TOTAL HOUSING	\$0.00	\$0.00

Transportation	Annual \$	Monthly \$
Car payments/lease		
Fuel		
Parking		
Car Insurance		
Tax/Reg/License		
Repairs/Maintenance		
TOTAL TRANSPORTATION	\$0.00	\$0.00

Entertainment & Recreation	Annual \$	Monthly \$
Vacation & Travel		
Club Dues		
Hobbies & Sports Activities		
Theatre & Sports Events		
Baby Sitting		
Books, Magazines, Music		
TOTAL ENTERTAINMENT	\$0.00	\$0.00

Living Expenses	Annual \$	Monthly \$
Groceries		
Childcare		
Child Support/Alimony		
Clothing		
Dry Cleaning, Laundry & repair		
Cigarettes, Tobacco, Pipes, etc.		
Education (Self & Family)		
Prescription Medication		
Medical & Dental Bills		
TOTAL LIVING EXPENSES	\$0.00	\$0.00

Discretionary Expenses	Annual \$	Monthly \$
Charity		
Personal Care (cosmetics, hair, etc.)		
Dining Out		
Gifts		
Support for Dependent Relatives		
Attorney & Accounting Fees		
Pets		
Subscriptions		
TOTAL DISCRETIONARY	\$0.00	\$0.00

Savings	Annual \$	Monthly \$
His Retirement Plan		
Her Retirement Plan		
Investment/Savings		
TOTAL SAVINGS	\$0.00	\$0.00

Insurance	Annual \$	Monthly \$
His Life Insurance		
Her Life Insurance		
His Disability		
Her Disability		
Health Insurance		
Long Term Care		
TOTAL INSURANCE	\$0.00	\$0.00

<i>Other</i>	<i>Annual \$</i>	<i>Monthly \$</i>
Extra Payments to Residential Loan		
<i>TOTAL OTHER</i>	\$0.00	\$0.00

<i>TOTAL EXPENSES</i>	\$0.00	\$0.00
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